

Superannuation Standard choice form

For use by RACGP when offering Individual/Sole trader contractors a choice of fund and by Individual/Sole trader contractors to advise RACGP of their chosen fund.

Return the completed form as soon as possible to finance@racgp.org.au

Section A: Individual/Sole trader contractor to complete

1 Choice of superannuation (super)fund

I request that all my future super contributions be paid to: (place an in one of the boxes below)


The APRA fund or retirement savings account (RSA) I nominate Complete items 2, 3 and 5

The self-managed superfund (SMSF) I nominate Complete items 2, 4 and 5

The superfund nominated by RACGP (in section B) Complete items 2 and 5

2 Your details

First Name Last Name
RACGP No Gender
Tax file number (TFN) Date of Birth

 You do not have to quote your TFN but if you do not provide it, your contributions may be taxed at a higher rate. Your TFN also helps you keep track of your super and allows you to make personal contributions to your fund.

3 Nominating your APRA fund or RSA

You will need current details from your APRA regulated fund or RSA to complete this item.

Fund ABN
Fund name
Fund address
Suburb/town State/territory Postcode
Fund phone
Unique superannuation identifier (USI)
Your account name (if applicable)
Your member number (if applicable)

Required documentation

You need to attach a letter from your fund stating that they are a complying fund and that they will accept contributions from RACGP. Correct information about your super fund is needed for RACGP to pay super contributions.

4 Nominating your self-managed super fund (SMSF)

You will need current details from your SMSF trustee to complete this item.

Fund ABN

Fund name

Fund address

Suburb/town

State/territory

Postcode

Fund phone

Fund electronic service address (ESA)

Fund bank account

BSB code (please include all six numbers)

Account number

Required documentation

You need to attach a document confirming the SMSF is an ATO regulated super fund. You can locate and print a copy of the compliance status for your SMSF by searching using the ABN or fund name in the Super Fund Lookup service at <http://superfundlookup.gov.au/>

If you are the trustee, or a director of the corporate trustee you can confirm that your SMSF will accept contributions from RACGP by making the following declaration (place an 'X' in the box below):

I am the trustee, or a director of the corporate trustee of the SMSF and I declare that the SMSF will accept contributions from RACGP.

If you are not the trustee, or a director of the corporate trustee of the SMSF, then you must attach a letter from the trustee confirming that the fund will accept contributions from RACGP.

5 Signature and date

If you have nominated your own fund in Item 3 or 4, check that you have attached the required documentation and then place an 'X' in the box below.

I have attached the relevant documentation.

Signature

Date

Day

Month

Year

Return the completed form as soon as possible to finance@racgp.org.au

Section B: RACGP to complete

You must complete this section before giving the form to a contractor who is eligible to choose the super fund into which you pay their super contributions.

i Sign and date the form when you give it to Contractor.

1 Your details

Business name **The Royal Australian College of General Practitioners Ltd**

ABN **3 4 0 0 0 2 2 3 8 0 7**

Signature

Date

Day

Month

Year

2 Your nominated super fund

If the contractor does not choose their own super fund, you are required to pay super contributions on their behalf to the fund that you have nominated below:

Super fund name **AMP Superannuation savings Trust**

Unique superannuation identifier (USI) **A M P 0 2 7 7 A U**

Phone (for the product disclosure statement for this fund) **1 3 0 0 6 5 3 4 5 6**

Super fund website address **www.amp.com.au/customsuper**

Section C: RACGP to complete

i Complete this section when your contractor returns the form to you with section A completed.

3 Record of choice acceptance

In the two months after you receive the form from your contractor you can make super contributions to either the fund you nominated or the fund the contractor nominated. After the two-month period, you must make payments to the fund chosen by the contractor.

i If you don't meet your obligations, including paying your contractor superannuation contributions to the correct fund, you may face penalties.

Date contractor's choice is received

Day Month Year
 | |

Date you action your contractor's choice

Day Month Year
 | |

i RACGP must keep the completed form for their own record for five years. Do not send it to the Australian Taxation Office, the RACGP's nominated fund or the Contractor's nominated fund.

PRIVACY STATEMENT

RACGP is authorised to collect contractor's TFN under the *Superannuation Industry (Supervision) Act 1993*. It is not an offence for a contractor not to quote their TFN. However, quoting a TFN reduces the risk of administrative errors and if the contractor does not quote their TFN their contributions may be taxed at a higher rate. Contractor can get more details regarding their privacy rights by contacting their superannuation fund.